



# GORDONSTOUN

Principal: Mark Pyper, BA

## **A Legacy to Gordonstoun is a Gift that will endure**

If you decide to leave a legacy to Gordonstoun we would be grateful if you would inform us by completing a Living Legacy Card and sending it to the Gordonstoun Campaign Office. Your pledge is not legally binding but is a statement of your present intention. By informing us of your intention you will enable us to plan with greater confidence for future generations.

We would like to ensure that your bequest is used in an area that you wish to support and would be pleased to arrange a meeting with either the Principal or the Finance Director to discuss your gift.

When you have decided what type of legacy you intend to leave, please contact your lawyer. The School advises that you should seek guidance from your own legal advisor regarding the nature and terms of your bequest in the context of estate and tax planning and obligations you may have to your family and others.

## **Writing your Will**

You can write your Will in several different ways: leaving a fixed amount, a bequest in kind or the residue of your estate. If you have already made a Will you can make a simple addition to your existing will called a codicil. You may add more than one codicil to your Will.

**It is always advisable to seek professional advice from your legal advisor and we urge you to do so, to ensure that your wishes are complied with.**

**Pecuniary Will** – Fixed sum of money, a property or other specific item.  
Suggested wording:

'I bequeath to The Gordonstoun American Foundation, registered as a non-profit organisation Tax ID #22-253 5233, the sum of \$.....'

**A Bequest in Kind** – A gift of something specific which you own such as shares in a company, a book collection, a house or some land.

Suggested wording:

'I bequeath to The Gordonstoun American Foundation, registered as a non-profit organisation Tax ID #22-253 5233, the gift of .....

**Residuary Will** – the residue of your estate after specific bequests to family and friends. This may be in the form of a percentage of your estate and may not need updating unlike a pecuniary will where you have bequeathed a fixed sum. You may wish to allocate a percentage of your estate to more than one charity.

Suggested wording:

'I bequeath to The Gordonstoun American Foundation, registered as a non-profit organisation Tax ID #22-253 5233, the residue of my estate.'

Or:

'I bequeath to The Gordonstoun American Foundation, registered as a non-profit organisation Tax ID #22-253 5233, .....% of the residue of my estate.'

***Thank you for supporting Gordonstoun***